



Parts & Materials Committee

January 24 – 25, 2013

Palm Springs, CA

■ Committee Charter



■ The mission of the CIC Parts & Materials Committee is to identify the issues and challenges related to the parts, materials and technologies utilized in today's vehicles – including the effect they have on the collision repair process – and to identify and offer solutions where possible.

■ Our members represent numerous industry segments with wide-ranging viewpoints, but are working jointly to improve the overall quality of the repair process for the industry and vehicle owners alike.

Parts & Materials Committee

Co-Chairs

Chris Northup – Professional Parts Group

Chris Caris – OEM Collision Repair Roundtable

Vice Chair

John Bosin – AkzoNobel USA

Subcommittee Chairs



New Aftermarket Parts

Karen Fierst – KerenOr Consultants

OEM

Doug Craig – Chrysler

Recycled Parts

Mike Kunkel – American Auto Salvage

Refinish

Joe Skurka – BASF

Repairer

Aaron Lofrano – F. Lofrano & Son Collision Centers

Committee Work – 2011-12



Alternative Parts

- Certified Supply Channel Presentation
 - Details on NSF Certified Distributor Program
- Electronic Parts Procurement Presentation, Survey Results

OEM

- Vehicle Labels Overview Presentation
- Advanced High-Strength Steels, Weld-Bonding Update
- Took part in Education Committee's Training & Education Presentation and Panel Discussion

Committee Work – 2011-12



Refinish

- Improving Paint Shop Efficiency Panel Discussion
- Paint & Materials Compensation Study and Panel Discussion
- Conversion to Waterborne Panel Discussion

Repairer

- Extensive Interviews and Presentation on Issues Faced with Use of Various Part Types


Special Presentations

- ABPA Test Report on Aftermarket Parts
- PartsTrader Update

Issues to Consider – 2013

New Aftermarket

1. Electronic Parts Procurement Follow-up
 - Refine Original Survey
 - Far Beyond “PartsTrader Issue”
 - Future Panel Discussion
2. Parts Certification Standards
 - Basic, Objective Comparison of Programs
3. Parts Inventory / Availability Issues
4. Parts Ordering Errors and Defects
 - ID Accuracy and Reporting Mechanisms
5. Apparent Lack of Protocols for Consistent Parts Ordering
6. Apparent Lack of Standards for Systems Interfacing



Cindy – They want to rank these

Issues to Consider – 2013-14

OEM

1. Autonomous Automobiles
 - Definition
 - Existing Technology Enablers
 - Future Technology Enablers
 - Potential Timing for Implementation
2. Continued Evolution of Advanced Materials

Issues to Consider – 2013

Recycled Parts

1. Recycled /Reconditioned Parts Condition and Communication Standard
2. Impact of State Laws on Parts Use
 - Total Loss Thresholds, Salvage Auctions
3. Parts Cleanup Times
4. ARA & URG Standards
5. Parts Ordering Errors & Defects
 - Reporting Mechanisms
6. Recycled Airbags

Cindy – They want to rank these

Issues to Consider – 2013

Refinish

1. Advanced Vehicle Materials – Challenges & Concerns

- Carbon Fiber
- Magnesium
- Aluminum and Aluminum Alloys
- New Plastics

Cindy – They want to rank these

2. Matte Finishes – Special Care and Repair Problems

3. Impact of State and Local Air Quality Regulations on Future Product Development

4. Paint & Materials Compensation Study Update

Issues to Consider – 2013

Repairer

1. Continued Exploration of Part-type Specific Issues
 - Work with New Aftermarket and Recycled Parts Comm.
2. Impact of OEM Parts Matching Program
KPIs
3. Cleanup Time – Paid by Insurer / Vendor or Shop
4. Practicality of DEG-type System for Parts Quality Issues

Cindy – They
want to rank
these

Issues to Consider – 2013-14



Special Presentations

- Current and Future Impact of Crash-Avoidance Technology



Parts & Materials Committee

For further comment or information please contact:

Co-Chairs

- Chris Northup (cnorthup@professionalpartsgroup.com)
(909) 374-6694
- Chris Caris (ccaris@pcgcampbell.com)
(313) 203-7252

Vice Chair

- John Bosin (john.bosin@akzonobel.com)
(248) 637-5292